



12-253-C 231192
11-329-C 237793
03-297-C 237794

1900 5TH AVENUE NORTH, 22ND FLR, BIRMINGHAM, ALABAMA 35203
S.W.I.F.T. UPNBUS44MIA TELEX 6737871 UPBMIA
PHONE (866)828-6928 FAX (205)264-6027

IRREVOCABLE STANDBY LETTER OF CREDIT NO.:
ISSUE DATE: JULY 13, 2012

BENEFICIARY:
SC PUBLIC SERVICE COMMISSION
1401 MAIN STREET, SUITE 900
COLUMBIA, SOUTH CAROLINA 29201

APPLICANT:
EVERYCALL COMMUNICATIONS, INC.
4315 BLUEBONNET BLVD, SUITE A
BATON ROUGE, LA 70809

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2012 JUL 18 AM 10:42
SC PUBLIC SERVICE
COMMISSION

LETTER OF CREDIT AMOUNT: USD 9,594.00
EXPIRY DATE: JULY 13, 2013

LADIES AND GENTLEMEN:

WE HEREBY OPEN OUR IRREVOCABLE STANDBY LETTER OF CREDIT IN YOUR FAVOR FOR THE ACCOUNT OF THE ABOVE REFERENCED APPLICANT IN THE AGGREGATE AMOUNT OF \$9,594.00 (NINE THOUSAND FIVE HUNDRED AND NINETY-FOUR AND 00/100 U.S.D.) WHICH IS AVAILABLE BY PAYMENT UPON PRESENTATION OF THE FOLLOWING DOCUMENTS.

1. A DRAFT AT SIGHT DRAWN ON REGIONS BANK, DULY ENDORSED ON ITS REVERSE SIDE THEREOF BY THE BENEFICIARY, SPECIFICALLY REFERENCING THIS LETTER OF CREDIT NUMBER.
2. THE ORIGINAL LETTER OF CREDIT AND ANY AMENDMENTS ATTACHED THERETO.
3. A DATED STATEMENT ISSUED ON THE LETTER HEAD OF THE BENEFICIARY AND PURPORTEDLY SIGNED BY AN AUTHORIZED REPRESENTATIVE STATING:

"EVERYCALL COMMUNICATIONS, INC., HAS APPLIED TO THE SC PUBLIC SERVICES COMMISSION FOR AUTHORITY TO PROVIDE TELECOMMUNICATIONS SERVICES IN THE STATE OF SOUTH CAROLINA AND HAVE FAILED TO SECURE PAYMENT OF ANY MONETARY SANCTION IMPOSED AGAINST EVERYCALL COMMUNICATIONS, INC., ITS REPRESENTATIVES OR SUCCESSORS IN ANY ENFORCEMENT PROCEEDINGS BROUGHT UNDER SC PUBLIC SERVICE CORPORATION, REGULATION 103-607. WE THEREFORE DEMAND PAYMENT IN THE AMOUNT OF (INSERT AMOUNT) AS SAME IS DUE AND OWING."

IT IS A CONDITION OF THIS LETTER OF CREDIT THAT IT SHALL BE DEEMED AUTOMATICALLY EXTENDED WITHOUT WRITTEN AMENDMENT FOR ONE YEAR PERIODS FROM THE PRESENT OR ANY FUTURE EXPIRY DATE UNLESS AT LEAST THIRTY (30) DAYS PRIOR TO SUCH EXPIRATION DATE, WE SEND THE BENEFICIARY NOTICE AT THE ABOVE STATED ADDRESS BY OVERNIGHT COURIER THAT WE ELECT NOT TO EXTEND THIS LETTER OF CREDIT BEYOND THE INITIAL OR ANY EXTENDED EXPIRY DATE THEREOF.

Our reference Number:



REGIONS®

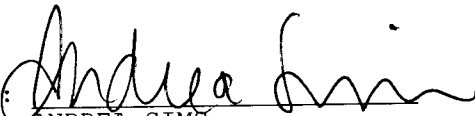
Page: 2

THIS IRREVOCABLE LETTER OF CREDIT SETS FORTH IN FULL THE TERMS OF OUR UNDERTAKING. THIS UNDERTAKING IS INDEPENDENT OF AND SHALL NOT IN ANY WAY BE MODIFIED, AMENDED, AMPLIFIED, OR INCORPORATED BY REFERENCE TO ANY DOCUMENT, CONTRACT, OR AGREEMENT REFERENCED HEREIN.

WE HEREBY AGREE WITH YOU THAT DRAFT(S) DRAWN UNDER AND IN COMPLIANCE WITH THE TERMS AND CONDITIONS OF THIS CREDIT SHALL BE DULY HONORED IF PRESENTED TOGETHER WITH DOCUMENT(S) AS SPECIFIED ABOVE AT OUR OFFICE LOCATED AT 1900 5TH AVENUE NORTH, 22ND FLOOR, BIRMINGHAM, AL 35203, ATTENTION: GLOBAL TRADE SERVICES, ON OR BEFORE THE ABOVE STATED EXPIRY DATE OR ANY EXTENDED EXPIRY DATE IF APPLICABLE.

EXCEPT AS OTHERWISE EXPRESSLY STATED HEREIN, THIS LETTER OF CREDIT IS SUBJECT TO THE INTERNATIONAL STANDBY PRACTICES 1998, INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NO. 590 ("ISP98").

VERY TRULY YOURS,
REGIONS BANK

BY: 
ANDREA SIMS
BANKING OFFICER